

### **Consuelo Mack WealthTrack #701 “Great Investors: Dan Fuss”**

Guest: Dan Fuss, Vice Chairman, Portfolio Manager, Loomis Sayles & Company

Season seven of **Consuelo Mack WealthTrack** kicks off with legendary “Great Investor” Dan Fuss. The two-time winner of Morningstar’s Fixed Income Fund Manager of the Year award has beaten the markets and peers since the Loomis Sayles Bond Fund’s inception in 1991. Consuelo Mack asks Fuss why he believes interest rates will start rising in the next year and how investors can profit from it.

### **Consuelo Mack WealthTrack #702 “Great Investors: James Tisch”**

Guest: James Tisch, CEO, Loews Corporation

This week’s **Consuelo Mack WealthTrack** asks: is Loews Corporation another Berkshire Hathaway? Consuelo Mack asks second generation “Great Investor” James Tisch where he is finding value now in Loews’s portfolio of investments, which includes companies ranging from insurance to hotels to oil drillers.

### **Consuelo Mack WealthTrack #703 “Financial Thought Leaders: Roger Lowenstein”**

Guest: Roger Lowenstein, Author, *The End of Wall Street*

This week, **Consuelo Mack WealthTrack** goes one-on-one with Roger Lowenstein, a “Financial Thought Leader” journalist who is considered to be a must-read among top investors. Lowenstein is a former *Wall Street Journal* reporter who has written books covering subjects ranging from Warren Buffett, to the Tech crash, to the nearly catastrophic failure of hedge fund Long Term Capital Management, to the most recent financial crisis in *The End of Wall Street*. Consuelo Mack asks Lowenstein to make sense of the current financial climate and the challenges we face investing in it.

### **Consuelo Mack WealthTrack #704 “Great Investors: Hersh Cohen”**

Guest: Hersh Cohen, Chief Investment Officer, ClearBridge Advisors

“Great Investor” Hersh Cohen, Chief Investment Officer of ClearBridge Advisors and eight-time Forbes Honor Roll fund member, discusses the “greatest investment opportunity” he has seen in decades on this week’s **Consuelo Mack WealthTrack**.

### **Consuelo Mack WealthTrack #705 “Great Investors: Steven Romick”**

Guest: Steven Romick, Portfolio Manager, FPA Crescent Fund

This week’s **Consuelo Mack WealthTrack** features a “Great Investors” interview with Steven Romick, the founder and portfolio manager of the five-star FPA Crescent Fund. Romick’s contrarian views and go-anywhere, invest-in-anything style have put him in the top one percent of all money managers over the last decade and earned him a finalist slot for Morningstar’s new Fund Manager of the Decade Award.

**Consuelo Mack WealthTrack #706 “Great Investors: Christopher Davis”**

Guest: Christopher Davis, Portfolio Manager, Davis Funds

This week’s *Consuelo Mack WealthTrack* features an exclusive television interview with third generation value investor Christopher Davis. The former Morningstar “Money Manager of the Year” discusses how family tradition helps him find long-term financial values.

**Consuelo Mack WealthTrack #707 “Financial Thought Leaders: David Rosenberg”**

Guest: David Rosenberg, Chief Economist, Gluskin Sheff

This week on *Consuelo Mack WealthTrack*, a Financial Thought Leader who called the credit and housing bubbles way ahead of the pack: Gluskin Sheff’s prescient Chief Economist David Rosenberg shares his economic and market outlook, plus advice on how to invest in it.

**Consuelo Mack WealthTrack #708 “Great Investors: Riad Younes”**

Guest: Rudolph-Riad Younes, Head of International Equities, Portfolio Manager, Artio Global Management

This week on *Consuelo Mack WealthTrack*, Artio Global Investors’ Riad Younes, a former Morningstar International Fund Manager of the Year, discusses why global financial imbalances are disrupting the U.S. and European markets and helping emerging markets. Younes also reveals defensive short- and long-term strategies for the new world order.

**Consuelo Mack WealthTrack #709 “Great Investors: Bruce Berkowitz”**

Guest: Bruce Berkowitz, Founder, Portfolio Manager, Fairholme Funds

This week’s *Consuelo Mack WealthTrack* features a rare television interview with “Great Investor” Bruce Berkowitz. Morningstar’s Fund Manager of the Decade is raising eyebrows by investing more than half of his Fairholme Funds in beaten down financial stocks. Berkowitz explains why he believes it will pay off.

**Consuelo Mack WealthTrack #710 “Great Investors: Brian Rogers”**

Guest: Brian Rogers, Chairman, Chief Investment Officer, T. Rowe Price Group, Inc.

On this week’s *Consuelo Mack WealthTrack*, “Great Investor” Brian Rogers shares the lessons learned from the financial crisis and how he is applying them as Chairman of T. Rowe Price and manager of the highly regarded T. Rowe Price Equity Income Fund.

**Consuelo Mack WealthTrack #711 “Financial Thought Leaders: Dr. Andrew Lo”**

Guest: Dr. Andrew Lo, Director, MIT Laboratory for Financial Engineering; Chief Scientific Officer, AlphaSimplex Group, LLC

On this week’s **Consuelo Mack WealthTrack**, a Financial Thought Leader who believes the markets’ volatility and uncertainty is here to stay. MIT Professor and hedge fund and mutual fund manager Andrew Lo discusses strategies for limiting your risk in a roller coaster market.

**Consuelo Mack WealthTrack #712 “Great Investors: Bill Miller”**

Guest: Bill Miller, Chairman, Chief Investment Officer, Legg Mason Capital Management

On this week’s **Consuelo Mack WealthTrack**, an exclusive television interview with Legg Mason’s legendary Bill Miller. How has the only money manager to beat the S&P 500 for 15 consecutive years recovered from the worst performance of his lifetime to the best? “Great Investor” Bill Miller shares his strategy.

**Consuelo Mack WealthTrack #713 “Great Investors: Dennis Stattman”**

Guest: Dennis Stattman, Founding Portfolio Manager, BlackRock Global Allocation Fund

This week’s **Consuelo Mack WealthTrack** looks at balancing risk and reward in an unsettled world. “Great Investor” Dennis Stattman explains how he has delivered higher returns with less risk than the markets for more than 20 years in his BlackRock Global Allocation Fund.

**Consuelo Mack WealthTrack #714 “Alternative Energy Investing with Bill Paul”**

Guest: Bill Paul, Energy and Environmental Journalist, Author, *Future Energy: How the New Oil Industry Will Change People, Politics and Portfolios*

This week, **Consuelo Mack WealthTrack** explores investment opportunities in the alternative energy revolution. “Financial Thought Leader” and energy analyst Bill Paul discusses some surprising developments and overlooked investment ideas.

**Consuelo Mack WealthTrack #715 “Alternative Energy Investing with Bill Paul – Part 2”**

Guest: Bill Paul, Alternative Energy Analyst and Independent Energy Consultant; Author, *Future Energy: How the New Oil Industry Will Change People, Politics and Portfolios*

“Financial Thought Leader” and energy analyst Bill Paul returns in part two of **Consuelo Mack WealthTrack’s “Alternative Energy Investing”** special. This week, Paul gets specific about the investment opportunities in the explosive alternative energy field, which are not always easy to find.

**Consuelo Mack WealthTrack #716 “Financial Thought Leaders: Rob Arnott”**

Guest: Rob Arnott, Founder and Chairman, Research Affiliates; Author, *The Fundamental Index*

On this week’s **Consuelo Mack WealthTrack**, “Financial Thought Leader” and innovator Rob Arnott, founder and chairman of Research Affiliates, explains how investors can achieve better long-term investment returns by combining some new products with tried and true strategies.

**Consuelo Mack WealthTrack #717 “Great Investors: Cliff Asness”**

Guest: Cliff Asness, Managing and Founding Principal, AQR Capital Management

“Great Investor” Cliff Asness runs one of the world’s largest hedge funds but he’s taking his skills and strategies to Main Street with a series of new mutual funds. On this week’s **Consuelo Mack WealthTrack**, Asness explains the tools AQR Capital Management is creating to help individual investors truly diversify.

**Consuelo Mack WealthTrack #718 “Great Investors: David Winters”**

Guest: David Winters, Founder, Portfolio Manager, Wintergreen Fund

On this week’s **Consuelo Mack WealthTrack**, “Great Investor” David Winters explains why his go-anywhere, invest-in-anything Wintergreen Fund is following the money by investing nearly 90% in stocks and 65% overseas.

**Consuelo Mack WealthTrack #719 “The New Retirement Reality – Part 1”**

Guests:

Mark Cortazzo, Senior Partner, Macro Consulting Group

Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

This week’s **Consuelo Mack WealthTrack** presents the first of a two-part series on “The New Retirement Reality.” Kiplinger’s retirement guru Mary Beth Franklin and award winning financial planner Mark Cortazzo bring us up-to-date on what to expect and how to plan for the new retirement climate.

**Consuelo Mack WealthTrack #720 “The New Retirement Reality – Part 2”**

Guests:

Mark Cortazzo, Senior Partner, Macro Consulting Group

Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

**Consuelo Mack WealthTrack** presents part two of its “The New Retirement Reality” series. This week focuses on how to boost retirement income and guarantee a stream of income for life with Kiplinger’s retirement guru Mary Beth Franklin and award winning financial planner Mark Cortazzo.

**Consuelo Mack WealthTrack #721 “Great Investors: David Einhorn”**

Guest: David Einhorn, Founder, Greenlight Capital; Author, *Fooling Some of the People All of the Time*

This week’s **Consuelo Mack WealthTrack** features a rare television interview with the prescient hedge fund manager who correctly called the precarious condition of financial firms from Allied Capital to Lehman Brothers -- and the financial system as a whole. Greenlight Capital’s David Einhorn discusses the current state of the markets and his investments with host Consuelo Mack.

**Consuelo Mack WealthTrack #722 “Financial Thought Leaders: David Rosenberg”**

Guest: David Rosenberg, Chief Economist, Gluskin Sheff & Associates

This week on **Consuelo Mack WealthTrack**, a Financial Thought Leader who called the credit and housing bubbles way ahead of the pack: Gluskin Sheff’s prescient Chief Economist David Rosenberg shares his economic and market outlook, plus advice on how to invest in it.

**Consuelo Mack WealthTrack #723 “Great Investors: Bruce Berkowitz”**

Guest: Bruce Berkowitz, Founder, Portfolio Manager, Fairholme Funds

This week’s **Consuelo Mack WealthTrack** features a rare television interview with “Great Investor” Bruce Berkowitz. Morningstar’s Fund Manager of the Decade is raising eyebrows by investing more than half of his Fairholme Funds in beaten down financial stocks. Berkowitz explains why he believes it will pay off.

**Consuelo Mack WealthTrack #724 “Financial Thought Leaders: Roger Lowenstein”**

Guest: Roger Lowenstein, Author, *The End of Wall Street*

This week, **Consuelo Mack WealthTrack** goes one-on-one with Roger Lowenstein, a “Financial Thought Leader” journalist who is considered to be a must-read among top investors. Lowenstein is a former *Wall Street Journal* reporter who has written books covering subjects ranging from Warren Buffett, to the Tech crash, to the nearly catastrophic failure of hedge fund Long Term Capital Management, to the most recent financial crisis in *The End of Wall Street*. Consuelo Mack asks Lowenstein to make sense of the current financial climate and the challenges we face investing in it.

**Consuelo Mack WealthTrack #725**

Guests:

Abby Joseph Cohen, Senior Investment Strategist, President of Global Markets Institute, Goldman Sachs

Matthew McLennan, Portfolio Manager, First Eagle Funds

This week **Consuelo Mack WealthTrack** presents a powerful financial duo: Goldman Sachs’ veteran investment strategist Abby Joseph Cohen and First Eagle Fund’s global value manager Matthew McLennan, who discuss the new world economic order and how investors can take advantage of it.

**Consuelo Mack WealthTrack #726 “Frances Hesselbein Tribute: To Serve is to Live”**

**Consuelo Mack WealthTrack** presents a special holiday tribute to an iconic figure in the non-profit world. Frances Hesselbein has been teaching leadership by example as CEO of the Girl Scouts of the USA and as CEO of Leader to Leader Institute. *WealthTrack* Executive Producer Ken Witty’s documentary, *To Serve Is To Live*, traces Hesselbein’s life of service to celebrate this winner of the Presidential Medal of Freedom who has truly made a difference. The film features Hesselbein’s friends Alan Mulally, CEO of Ford, bestselling author Jim Collins, and many other luminaries in the corporate and social sectors. Consuelo Mack hosts.

**Consuelo Mack WealthTrack #727 “William Priest”**

Guest: William Priest, Chief Executive Officer, Epoch Investment Partners

Epoch Investment Partners’ William Priest has created a new paradigm for picking stocks, enabling him to beat markets and competitors with less risk. This week on **Consuelo Mack WealthTrack**, Priest explains how and where he is doing it.

**Consuelo Mack WealthTrack #728**

Guests:

Ed Hyman, Chairman, ISI Group

Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

This week **Consuelo Mack WealthTrack** presents a television exclusive with Wall Street’s long-time, number one-ranked economist Ed Hyman of ISI Group, plus BlackRock’s star Global Asset Allocation Fund manager Dennis Stattman discuss the outlook for the United States’ economy and markets in the new world order.

**Consuelo Mack WealthTrack #729**

Guests:

Ed Hyman, Chairman, ISI Group

Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

Consuelo Mack presents part two of her exclusive television interview with Wall Street’s long-time, number one-ranked economist Ed Hyman and BlackRock’s star Global Asset Allocation Fund manager Dennis Stattman. This week’s discussion focuses on how investors can take advantage of the ongoing shift in economic and market power from developed to emerging markets.

**Consuelo Mack WealthTrack #730 “Francois Trahan”**

Guest: Francois Trahan, Chief Investment Strategist, Wolfe Trahan

Consuelo Mack talks to one of Wall Street’s top investment strategists, Francois Trahan, about why he believes the dollar is key to understanding stock market performance this year. Learn how to take advantage of the dollar, in weakness and in strength, with Wolfe Trahan’s Chief Investment Strategist on this week’s **Consuelo Mack WealthTrack**.

### **Consuelo Mack WealthTrack #731**

Guests:

Martin Fridson, Global Credit Strategist, BNP Paribas Asset Management

Kathleen Gaffney, Portfolio Manager, Loomis Sayles Bond Fund

This week on **Consuelo Mack WealthTrack**, two of the bond world's brightest stars discuss the outlook for fixed-income investments in 2011. Kathleen Gaffney, co-manager of the Loomis Sayles Bond Fund, and Martin Fridson, high yield guru and Global Credit Strategist at BNP Paribas Asset Management, tell us what to buy and what to avoid in bonds in the year ahead.

### **Consuelo Mack WealthTrack #732 “Great Investors: Charles Royce”**

Guest: Charles Royce, President, Co-Chief Investment Officer, Portfolio Manager, The Royce Funds

This week **Consuelo Mack WealthTrack** presents an exclusive interview with legendary portfolio manager Chuck Royce. The small company stock guru explains how he has beaten the market with less risk over the last 35 years and why small is still beautiful.

### **Consuelo Mack WealthTrack #733 “Philippe Brugere-Trelat”**

Guest: Philippe Brugere-Trelat, Executive Vice President, Portfolio Manager, Franklin Templeton Investments

This week's **Consuelo Mack WealthTrack** explores why Europe's troubles could spell opportunity for investors. Consuelo Mack talks to Mutual Series' veteran international investor Philippe Brugere-Trelat about European bargains and emerging market dangers.

### **Consuelo Mack WealthTrack #734 “Great Investors: Mark Headley”**

Guest: Mark Headley, Chairman, Portfolio Manager, Matthews International Capital Management

This week **Consuelo Mack WealthTrack** addresses how to avoid the greatest mistakes Americans make when investing internationally. Matthews Asia Funds' Mark Headley, a **WealthTrack** “Great Investor,” discusses the best way to participate in Asia's growth.

### **Consuelo Mack WealthTrack #735 “Retirement: How Not to Run Out of Money”**

Guests:

Chris Blunt, Executive Vice President, Retirement Income Security, New York Life

Kimberly Lankford, Contributing Editor, *Kiplinger's Personal Finance*

This week **Consuelo Mack WealthTrack** explains how not to run out of money during retirement. Consuelo Mack talks to two retirement experts, columnist Kim Lankford of *Kiplinger's Personal Finance* magazine and Chris Blunt, head of New York Life's Retirement Income Security, about having a stream of income no matter how long you live.

**Consuelo Mack WealthTrack #736 “The New Retirement Reality – Part 1”**

Guests:

Mark Cortazzo, Senior Partner, Macro Consulting Group  
Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

This week’s **Consuelo Mack WealthTrack** presents the first of a two-part series on “The New Retirement Reality.” *Kiplinger’s* retirement guru Mary Beth Franklin and award-winning financial planner Mark Cortazzo bring us up-to-date on what to expect and how to plan for the new retirement climate.

**Consuelo Mack WealthTrack #737 “The New Retirement Reality – Part 2”**

Guests:

Mark Cortazzo, Senior Partner, Macro Consulting Group  
Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

**Consuelo Mack WealthTrack** presents part two of its “The New Retirement Reality” series. This week focuses on how to boost retirement income and guarantee a stream of income for life with *Kiplinger’s* retirement guru Mary Beth Franklin and award winning financial planner Mark Cortazzo.

**Consuelo Mack WealthTrack #738 “Alternative Energy Investing with Bill Paul”**

Guest: Bill Paul, Alternative Energy Analyst and Independent Energy Consultant; Author, *Future Energy: How the New Oil Industry Will Change People, Politics and Portfolios*

This week, **Consuelo Mack WealthTrack** explores investment opportunities in the alternative energy revolution. “Financial Thought Leader” and energy analyst Bill Paul discusses some surprising developments and overlooked investment ideas.

**Consuelo Mack WealthTrack #739 “Financial Thought Leaders: Niall Ferguson”**

Guest: Niall Ferguson, Professor, Harvard Business School; Author, *High Financier: The Lives and Time of Siegmund Warburg* and *The Ascent of Money*

This week on **Consuelo Mack WealthTrack**, Financial Thought Leader Niall Ferguson discusses why the centuries long dominance of Western economic and political power is waning and what the United States needs to do prevent it from slipping even more.

**Consuelo Mack WealthTrack #740**

Guests:

Jeffrey Applegate, Chief Investment Officer, Morgan Stanley Smith Barney  
Robert Kleinschmidt, President, CEO, Portfolio Manager, Tocqueville Asset Management

This week **Consuelo Mack WealthTrack** features Morgan Stanley Smith Barney’s Chief Investment Officer Jeff Applegate and a television exclusive with Tocqueville Fund’s contrarian money manager Robert Kleinschmidt, who both discuss their surprising views of the opportunities and risk in global stock markets.

### **Consuelo Mack WealthTrack #741 “Marilyn Cohen”**

Guest: Marilyn Cohen, CEO, Envision Capital Management; Author, *Surviving the Bond Bear Market*

On this week’s **Consuelo Mack WealthTrack**, bond manager Marilyn Cohen says it’s not a matter of *if*, it’s a matter of *when* the bond market implodes. She discusses steps to take now to survive the bond bear market.

### **Consuelo Mack WealthTrack #742 “Financial Thought Leaders: James Grant”**

Guest: James Grant, Editor, *Grant’s Interest Rate Observer*

This week’s **Consuelo Mack WealthTrack** focuses on the dangers of inflation creep and how to protect yourself against it. Financial Thought Leader James Grant explains why he believes the Federal Reserve’s easy money policies will wreak havoc on the economy and markets.

### **Consuelo Mack WealthTrack #743**

Guests:

Charles Lahr, Executive Vice President, Portfolio Manager, PIMCO

Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners, LLP

This week’s **Consuelo Mack WealthTrack** explores why stocks with a global reach are the investment choice for two top investment pros. Consuelo sits down with five-star portfolio manager Chuck Lahr of PIMCO’s Pathfinder fund and Jason Trennert, highly rated Chief Investment Strategist of independent research firm Strategas.

### **Consuelo Mack WealthTrack #744 “Great Investors: Michael Hasenstab”**

Guest: Dr. Michael Hasenstab, Co-Director of International Bond Department, Portfolio Manager, Templeton Global Bond Fund

This week’s **Consuelo Mack WealthTrack** features an interview with Great Investor Michael Hasenstab, Morningstar’s 2010 Fixed-Income Manager of the Year. Although only 37 years old, Hasenstab has shepherded the Templeton Global Bond Fund through 10 years of market- and competition-beating performance. Consuelo asks Hasenstab why he is avoiding the U.S. and focusing on emerging market currencies and debt.

### **Consuelo Mack WealthTrack #745 “Financial Thought Leaders: Paul McCulley”**

Guest: Paul McCulley, Chairman, Society of Fellows of the Global Interdependence Center; Former Senior Partner, PIMCO

This week **Consuelo Mack WealthTrack** presents a television exclusive with Financial Thought Leader and Great Investor Paul McCulley. The recently retired Fed watcher and head of short term trading at bond giant PIMCO is speaking out about Fed policy, building market risks and investment strategy.

### **Consuelo Mack WealthTrack #746**

Guests:

James Bianco, President, Bianco Research

Thyra Zerhusen, Lead Manager, Aston/Optimum Mid Cap Fund

Consuelo Mack discusses winning strategies with two investment pros: research maven Jim Bianco of Bianco Research, and Aston/Optimum Mid Cap Fund Lead Manager Thyra Zerhusen, one of *Smart Money* magazine's "World's Greatest Investors."

### **Consuelo Mack WealthTrack #747 "Great Investors: David Herro"**

Guest: David Herro, Portfolio Manager, Oakmark International Fund

This week **Consuelo Mack WealthTrack** presents an interview with Great Investor David Herro, Morningstar's International Stock Fund Manager of the Decade. The contrarian-minded manager of three Oakmark International Funds discusses why he is finding value in some of the world's most challenging markets.

### **Consuelo Mack WealthTrack #748 "Financial Thought Leaders: Lubos Pastor"**

Guest: Lubos Pastor, Charles P. McQuaid Professor of Finance, University of Chicago Booth School of Business

This week Consuelo Mack talks to a "Financial Thought Leader" who is challenging a bedrock principle of investing. Award-winning University of Chicago Finance Professor Lubos Pastor explains why stocks are not necessarily best for the long run on **Consuelo Mack WealthTrack**.

### **Consuelo Mack WealthTrack #749 "Great Investors: Charles Royce"**

Guest: Charles Royce, President, Co-Chief Investment Officer, Portfolio Manager, The Royce Funds

This week **Consuelo Mack WealthTrack** presents an exclusive interview with legendary portfolio manager Chuck Royce. The small company stock guru explains how he has beaten the market with less risk over the last 35 years and why small is still beautiful.

### **Consuelo Mack WealthTrack #750 "Retirement: How Not to Run Out of Money"**

Guests:

Chris Blunt, Executive Vice President, Retirement Income Security, New York Life

Kimberly Lankford, Contributing Editor, *Kiplinger's Personal Finance*

This week **Consuelo Mack WealthTrack** explains how not to run out of money during retirement. Consuelo Mack talks to two retirement experts, columnist Kim Lankford of *Kiplinger's Personal Finance* magazine and Chris Blunt, head of New York Life's Retirement Income Security, about having a stream of income no matter how long you live.

**Consuelo Mack WealthTrack #751**

Guests:

David Darst, Chief Investment Strategist, Morgan Stanley

Bob Doll, Chief Equity Strategist, BlackRock

This week's **Consuelo Mack WealthTrack** features two top investment pros: BlackRock's Chief Equity Strategist and respected mutual fund manager Bob Doll and Morgan Stanley's Chief Investment Strategist and asset allocation master David Darst will discuss where to diversify your portfolios globally.

**Consuelo Mack WealthTrack #752 "Financial Thought Leaders: Michael Mauboussin"**

Guest: Michael Mauboussin, Chief Investment Strategist, Legg Mason Capital Management

On this week's **Consuelo Mack WealthTrack**, "Financial Thought Leader" Michael Mauboussin, Chief Investment Strategist of Legg Mason Capital Management, explains why its getting harder to beat the market and why doing less can actually make you more.

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