

Consuelo Mack WealthTrack #601 “Great Investors: Charlie Dreifus”

Guest: Charlie Dreifus, Portfolio Manager and Principal, Royce Funds

This week’s **Consuelo Mack WealthTrack** kicks off the New Year with “Great Investor” Charlie Dreifus, manager of the small company focused Royce Special Equity Fund. Dreifus was named Morningstar’s Domestic-Stock Fund Manager of the Year in 2008 and was just selected as a finalist for its Domestic Equity Fund Manager of the Decade award. Dreifus will discuss how he chooses the companies he invests in and the outlook for small cap stocks.

Consuelo Mack WealthTrack #602

Guests:

Marilyn Cohen, President and CEO, Envision Capital Management; Author, “Bonds Now!”
Bob Doll, Vice Chairman and Global Chief Investment Officer for Equities, BlackRock
Matthew McLennan, Portfolio Manager, First Eagle Funds

On this week’s **Consuelo Mack WealthTrack**, Consuelo will ask three investment pros how they intend to make money in the New Year in stocks, bonds and foreign markets. BlackRock’s Chief Equity Strategist Bob Doll runs three highly respected large cap funds; First Eagle Fund’s Matthew McLennan just took over the global investment helm from legendary value investor Jean-Marie Eveillard; and veteran bond manager Marilyn Cohen just published her new book “Bonds Now!”

Consuelo Mack WealthTrack #603 “Retirement Income Special”

Guests:

Jonathan Clements, Director of Financial Guidance, myFi, Citigroup Personal Wealth Management
Harold Evensky, President, Evensky & Katz Wealth Management
Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

This week’s **Consuelo Mack WealthTrack** is a retirement income special. Highly rated financial planner Harold Evensky, award winning personal finance columnist Jonathan Clements and *Kiplinger’s* retirement income specialist Mary Beth Franklin explain where to find safer and higher income sources in a low return, high risk world.

Consuelo Mack WealthTrack #604 “Financial Thought Leaders: Bob Doll”

Guest: Bob Doll, Vice Chairman, Global Chief Investment Officer for Equities, BlackRock

On this week’s **Consuelo Mack WealthTrack**: successfully navigating Wall Street, investment strategy and stock-picking with a man who has mastered all three. Consuelo goes in depth with “Financial Thought Leader” Bob Doll, BlackRock’s Vice Chairman, Global Chief Investment Officer, and manager of three highly respected large cap funds.

Consuelo Mack WealthTrack #605**Guests:**

Tom Gallagher, Managing Director, ISI Group
Charles Maxwell, Senior Energy Analyst, Weeden & Co. LP
Steve Romick, Portfolio Manager, FPA Crescent Fund

This week's ***Consuelo Mack WealthTrack*** looks at the intersection of stocks, politics and energy and what they mean for your portfolio. Consuelo sits down with Wall Street's number one Washington analyst, ISI Group's Tom Gallagher; five-star FPA Crescent Fund manager, Steve Romick; and Weeden & Co.'s legendary energy analyst, Charles Maxwell.

Consuelo Mack WealthTrack #606**Guests:**

Richard Bernstein, CEO, Richard Bernstein Capital Management, LLC
Michael Farrell, Chairman, CEO and President, Annaly Capital Management
Caroline Sayan, Managing Director, Senior Vice President, Christie's

This week's ***Consuelo Mack WealthTrack*** examines how the great divide between savers and debtors in this country and across the world are affecting the stock, bond and art markets. Consuelo's guests are noted independent strategist Richard Bernstein, bond manager and mortgage specialist Michael Farrell of Annaly Capital Management, and Christie's International Commercial Director Caroline Sayan.

Consuelo Mack WealthTrack #607**Guests:**

Chris Davis, Chariman, Portfolio Manager, Davis Funds
Peter Fisher, Vice Chairman, Head of Fixed Income Portfolio Management, BlackRock
Kathleen Gaffney, Portfolio Manager, Loomis Sayles Bond Fund

This week's ***Consuelo Mack WealthTrack*** explores the investment prospects for the U.S. financial system, post-financial crisis. Consuelo discusses the health of the banking system with former Fed official, now co-head of BlackRock's Fixed Income Portfolio Management Group, Peter Fisher; the outlook for financial stocks with third-generation value investor and past Morningstar Equity Manager of the Year Chris Davis; and where there is money to be made in the bond market with Kathleen Gaffney, co-manager of the Loomis Sayles Bond Fund who, along with her three teammates, was named Morningstar's Fixed income Manager of the year in 2009.

Consuelo Mack WealthTrack #608**Guests:**

Susan Byrne, Chairman, Chief Investment Officer, Westwood Holdings Group
David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley Global Wealth Management Group
Robert Kessler, CEO, The Kessler Companies

This week's ***Consuelo Mack WealthTrack*** looks at unconventional investment strategies from some original thinkers. Consuelo finds out what Susan Byrne, one of *Smart Money* magazine's "World's Greatest Investors" is doing with her Westwood Equity fund, where Robert Kessler, one of *Fortune* Magazine's Top Investors sees value in his specialty, U.S. Treasuries and which investments currently deserve your favor, or scorn with asset allocation master, David Darst, Morgan Stanley's Chief Investment Strategist.

Consuelo Mack WealthTrack #609 “Great Investors: Steven Romick”

Guest: Steven Romick, Portfolio Manager, FPA Crescent Fund

This week’s *Consuelo Mack WealthTrack* features a “Great Investors” interview with Steven Romick, the founder and portfolio manager of the five star FPA Crescent Fund. Romick’s contrarian views and go anywhere, invest in anything style have put him in the top one percent of all money managers over the last decade and earned him a finalist slot for Morningstar’s new Fund Manager of the Decade Award.

Consuelo Mack WealthTrack #610 “Great Investors: Bruce Berkowitz”

Guest: Bruce Berkowitz, Founder, Portfolio Manager, The Fairholme Fund

This week’s *Consuelo Mack WealthTrack*, features a “Great Investor” interview with Morningstar’s Domestic Equity Fund Manager of the Decade Bruce Berkowitz, founder and lead portfolio manager of the five-star Fairholme Fund, in which he explains how he has beaten the S&P by more than 200 percent over the past decade and where he is finding value now.

Consuelo Mack WealthTrack #611 “Great Investors: Bill Gross”

Guest: Bill Gross, Founder, Co-Chief Investment Officer, PIMCO

This week’s *Consuelo Mack WealthTrack* features a far-ranging “Great Investors” interview with “Bond King” Bill Gross, PIMCO’s founder and Co-Chief Investment Officer, who runs the world’s largest bond fund, advises governments and moves markets. Bill Gross tells Consuelo how to invest in what he calls “the new normal” economic environment.

Consuelo Mack WealthTrack #612 “Financial Thought Leaders: Niall Ferguson”

Guest: Niall Ferguson, Professor, Harvard Business School, Author, *The Ascent of Money*

This week’s *Consuelo Mack WealthTrack* features a “Financial Thought Leaders” interview with bestselling author and historian Niall Ferguson, who tells Consuelo what the seismic global economic and market shifts of recent years mean for our future, particularly the longer term implications of America’s exploding debt.

Consuelo Mack WealthTrack #613**Guests:**

Wallace Weitz, President, Portfolio Manager, Weitz Funds
Bill Wilby, Private Investor

As investors continue to flee U.S. stocks two top money managers explain why they are looking for opportunities in the American market. Noted value investor Wally Weitz and legendary global investor Bill Wilby share where they are finding lasting value.

Consuelo Mack WealthTrack #614

Guests:

Charles Ellis, Founder, Greenwich Associates; Author, *The Elements of Investing*

Jason Zweig, Personal Finance Columnist, *The Wall Street Journal*; Author, *The Little Book of Safe Money*

Consuelo Mack, renowned financial consultant Charles Ellis and *The Wall Street Journal*'s highly respected personal finance columnist Jason Zweig tackle one important question: what are the most valuable lessons individuals can learn from the financial crisis?

Consuelo Mack WealthTrack #615 “Great Investors: Chris Davis”

Guest: Christopher Davis, Portfolio Manager, Davis Funds

This week features an exclusive television interview with third generation value investor Christopher Davis. The former Morningstar “Money Manager of the Year” discusses how family tradition helps him find long term financial value

Consuelo Mack WealthTrack #616 “Financial Thought Leaders: Robert Shiller”

Guest: Robert Shiller, Professor of Economics, Yale University, and Chief Economist, MacroMarkets LLC

Renowned Yale economist and “Financial Thought Leader” Robert Shiller tells Consuelo Mack why he believes home prices could suffer a double dip and stock prices are not cheap.

Consuelo Mack WealthTrack #617 “Financial Thought Leaders: Ben Stein”

Guest: Ben Stein, Economist, Author, Actor

Consuelo Mack has a wide-ranging discussion with “Financial Thought Leader” Ben Stein about bulletproofing your investment portfolio and Wall Street’s culpability in the financial crisis.

Consuelo Mack WealthTrack #618 “Financial Thought Leaders: Tom Gallagher”

Guest: Tom Gallagher, Managing Director, ISI Group

On this week’s *Consuelo Mack WealthTrack*, Wall Street’s top ranked Washington analyst discusses how policy is affecting your investments. “Financial Thought Leader” Tom Gallagher, managing director of ISI Group, shares some of the major changes he is tracking and how investors should deal with them.

Consuelo Mack WealthTrack #619 “Great Investors: Bill Miller”

Guest: Bill Miller, Chairman, Chief Investment Officer, Legg Mason Capital Management

On this week’s *Consuelo Mack WealthTrack*, an exclusive television interview with Legg Mason’s legendary Bill Miller. How has the only money manager to beat the S&P 500 for 15 consecutive years recovered from the worst performance of his lifetime to the best? “Great Investor” Bill Miller shares his strategy.

Consuelo Mack WealthTrack #620 “Great Investors: Brian Rogers”

Guest: Brian Rogers, Chairman, T.Rowe Price Group, Inc.

On this week’s **Consuelo Mack WealthTrack**, “Great Investor” Brian Rogers shares lessons learned from the financial crisis and how he is applying them at T. Rowe Price and his Equity Income Fund.

Consuelo Mack WealthTrack #621 “Great Investors: Dennis Stattman”

Guest: Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

This week’s **Consuelo Mack WealthTrack** looks at balancing risk and reward in an unsettled world. “Great Investor” Dennis Stattman explains why he has delivered higher returns with less risk than the markets for more than 20 years in his BlackRock Global Allocation Fund.

Consuelo Mack WealthTrack #622 “Financial Thought Leaders: Rob Arnott”

Guest: Rob Arnott, Founder and Chairman, Research Affiliates, and Author, *The Fundamental Index*

On this week’s **Consuelo Mack WealthTrack**, “Financial Thought Leader” Rob Arnott, founder and chairman of Research Affiliates, explains why wide diversification across many asset classes is the way to investment success during a time of slow economic growth.

Consuelo Mack WealthTrack #623 “Retirement Income Special”**Guests:**

Jonathan Clements, Director of Financial Guidance, myFi, Citigroup Personal Wealth Management
Harold Evensky, President, Evensky & Katz Wealth Management
Mary Beth Franklin, Senior Editor, *Kiplinger’s Personal Finance*

This week **Consuelo Mack WealthTrack** presents a retirement income special. Highly rated financial planner Harold Evensky, widely respected personal finance expert Jonathan Clements and *Kiplinger’s* award winning retirement income specialist Mary Beth Franklin explain where to find safer and higher income sources in a low return, high risk world.

Consuelo Mack WealthTrack #624 “James Grant”

Guest: James Grant, Editor, *Grant’s Interest Rate Observer*

Consuelo Mack conducts a rare one-on-one interview with contrarian market observer and historian James Grant, publisher of the influential newsletter *Grant’s Interest Rate Observer*, to discuss why the dollar, gold and the ballooning federal deficit are critical issues for investors

Consuelo Mack WealthTrack #625 “Great Investors: Donald Yacktman”

Guest: Donald Yacktman, President, Co-Chief Investment Officer, Yacktman Asset Management Co.

On this week’s **Consuelo Mack WealthTrack**, “Great Investor” Donald Yacktman – a finalist for Morningstar’s Fund Manager of the Decade Award – explains how his penny-pinching ways have translated into exceptional long-term returns for investors in his five-star Yacktman Funds.

Consuelo Mack WealthTrack #626 “Financial Thought Leaders: Charles Ellis”

Guest: Charles Ellis, Founder, Greenwich Associates; Author, *The Elements of Investing*

Consuelo Mack interviews legendary financial consultant Charles Ellis, author of the investment classic *Winning the Loser’s Game* and a new investment primer written with Princeton economist Burton Malkiel, *The Elements of Investing*. This week on **WealthTrack**, “Financial Thought Leader” Ellis offers basic rules to succeed in the financial markets.