

Consuelo Mack WealthTrack #501 “Great Investors: Bill Gross”

Guest: Bill Gross, Founder, Co-CIO, PIMCO

This week **Consuelo Mack WealthTrack** launches its fifth season and kicks off its “Great Investors” summer series in Newport Beach, California where Consuelo interviews “Bond King,” Bill Gross. PIMCO’s founder and Co-Chief Investment Officer, who runs the world’s largest bond fund, advises governments and moves markets, tells Consuelo where he is putting his own money today.

Consuelo Mack WealthTrack # 502 “Great Investors: Robert Rodriguez”

Guest: Robert Rodriguez, CEO, Portfolio Manager, First Pacific Advisors

This week on **Consuelo Mack WealthTrack’s** “Great Investors” summer series, Consuelo travels to Los Angeles to interview First Pacific Advisors Robert Rodriguez. His 25 year track record of running both a top performing stock and bond fund has earned him the accolade “best fund manager of our time.” The outspoken Rodriguez who sheltered shareholders from the credit crisis will explain why he is even more worried about the future and how he intends to invest as a result.

Consuelo Mack WealthTrack #503 “Great Investors: Peter Bernstein”

Guest: Peter Bernstein, Economic Consultant, Peter L. Bernstein Inc.

This week **Consuelo Mack WealthTrack** “Great Investors” summer series features the wisdom of the legendary Peter Bernstein, who died in June at age 90. Bernstein, an economist, financial consultant, and author of ten books, including *Against the Gods: The Remarkable Story of Risk*, appeared in several exclusive television interviews with Consuelo in 2005 and 2007. His timeless observations about investing and the importance of understanding risk are even more relevant today.

Consuelo Mack WealthTrack #504 “Great Investors: David Swensen”

Guest: David Swensen, Chief Investment Officer, Yale University

This week **Consuelo Mack WealthTrack** “Great Investors” summer series features the never-before-aired portions of Consuelo’s wide ranging interview with Yale’s renowned endowment chief, David Swensen. Among the topics covered are Swensen’s assessment of the new investment reality and where he is investing his and his family’s money.

Consuelo Mack WealthTrack #505 “Great Investors: David Swensen”

Guest: David Swensen, Chief Investment Officer, Yale University

This week **Consuelo Mack WealthTrack** “Great Investors” summer series features the original television exclusive with Yale’s David Swensen. The renowned Chief Investment Officer of Yale’s endowment discusses the strategy behind the fund’s extraordinary long-term track record, recent criticisms of the “Yale model” and his investment recommendations for individual investors.

Consuelo Mack WealthTrack #506

Guests:

Jean-Marie Eveillard, Portfolio Manager, First Eagle Funds

Martin Whitman, Founder, Co-Chief Investment Officer, Third Avenue Management

This week on **Consuelo Mack WealthTrack**, two legendary value investors share their different views of the bear market and their strategies in it. Consuelo Mack talks with the still cautious Jean-Marie Eveillard of First Eagle Funds and the very bullish, Marty Whitman of the Third Avenue Funds.

Consuelo Mack WealthTrack #507 “Great Investors: Mark Headley”

Guest: Mark Headley, Chairman, Portfolio Manager, Matthews International Capital Management

This week **Consuelo Mack WealthTrack** “Great Investors” summer series examines a global perspective. Veteran Asia expert and portfolio manager Mark Headley, chairman of Matthews International Capital Management, discusses the impact of the financial crisis in Asia, as well as potential opportunities in the region.

Consuelo Mack WealthTrack #508 “Great Investors: Andrew Lo”

Guest: Andrew Lo, Director, MIT Laboratory for Financial Engineering, Chief Scientific Officer, AlphaSimplex Group, LLC

This week on **Consuelo Mack WealthTrack** “Great Investors” summer series, Consuelo Mack delves into the secretive world of hedge funds with MIT Professor and hedge fund investor Andrew Lo. A student of investor behavior, Lo explains how human psychology plays a key role in financial crises including the most recent one.

Consuelo Mack WealthTrack #509 “Great Investors: Cliff Asness”

Guest: Cliff Asness, Founding and Managing Principal, AQR Capital Management

This week’s **Consuelo Mack WealthTrack** “Great Investors” summer series continues to explore the inner workings of the hedge fund world with outspoken fund manager Cliff Asness of AQR Capital Management who will discuss his quantitative strategies as well as the investing rules that all investors should follow.

Consuelo Mack WealthTrack #510

Guests:

Nassim Taleb, Author, *The Black Swan*

Jason Zweig, Author, *Your Money and Your Brain*; Personal Finance Columnist, *The Wall Street Journal*

This week on **Consuelo Mack WealthTrack**, two unconventional thinkers help us to become better investors. Consuelo Mack talks to Nassim Taleb, author of the bestseller, *The Black Swan*, about his unconventional - and it turns out prescient - approach to investing, and Jason Zweig, author of *Your Money and Your Brain* explains the new field of neuroeconomics and how to apply it.

Consuelo Mack WealthTrack #511

Guests:

John Brynjolfsson, Managing Director, Chief Investment Officer, Armored Wolf
Dan Fuss, Vice Chairman, Portfolio Manager, Loomis Sayles & Company
Tom Gallagher, Managing Director, ISI Group

This week on **Consuelo Mack WealthTrack**, experts discuss preparing yourself and your portfolio for higher inflation, rising interest rates and higher taxes. Consuelo Mack talks with Armored Wolf's real return expert John Brynjolfsson, Loomis Sayles' bond guru, Dan Fuss and ISI Group's Washington Analyst Tom Gallagher.

Consuelo Mack WealthTrack #512

Guests:

David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley Global Wealth Management Group
Richard Bookstaber, Author, *A Demon of Our Own Design*
Mark Cortazzo, Senior Partner, Macro Consulting Group

This week on **Consuelo Mack WealthTrack**, Consuelo Mack asks experts, does asset allocation still work? After last year's devastating market losses investors are justifiably rethinking their investment mix. What is the best asset allocation model? Consuelo asks Morgan Stanley's asset allocation master, David Darst, noted institutional risk manager Richard Bookstaber and award winning financial planner, Mark Cortazzo.

Consuelo Mack WealthTrack #513

Guests:

Michael Hartnett, Chief Global Equity Strategist, Bank of America Merrill Lynch
Whitney Tilson, Founder, Managing Partner, T2 Partners LLC
David Winters, Portfolio Manager, Wintergreen Fund

This week on **Consuelo Mack WealthTrack**, three investment pros discuss their winning strategies. Consuelo Mack talks with David Winters, the founder and portfolio manager of the Wintergreen Fund that invests eclectically and globally; Whitney Tilson, a value investor who runs both mutual and hedge funds; and Michael Hartnett the Chief Global Equity Strategist for Bank of America Merrill Lynch.

Consuelo Mack WealthTrack #514

Guests:

Andrew Foster, Portfolio Manager, Matthews Asia Funds
David Lazenby, Managing Director, Chief Investment Strategist, Batterymarch Financial Management
Riad Younes, Head of International Equities, Artio Global Management

This week on **Consuelo Mack WealthTrack**, three renowned global investors discuss the current investment opportunities in emerging markets. Batterymarch Financial's David Lazenby, five-star fund manager Andrew Foster of Matthews Asia Funds, and Morningstar International Manager of the Year Award-winner Riad Younes of Artio Global Management will explain how to allocate these expanding economies in our portfolios.

Consuelo Mack WealthTrack #515

Guests:

Bob Doll, Vice Chairman, Global Chief Investment Officer for Equities, BlackRock
John Montgomery, Founder, CEO, Bridgeway Capital Management
Tom Petrie, Vice Chairman, Bank of America Merrill Lynch

This week on **Consuelo Mack WealthTrack**, Consuelo Mack talks with three outstanding financial world figures. Bob Doll runs three large cap funds at BlackRock; John Montgomery heads up a family of funds using computer models at Bridgeway Capital; and Tom Petrie, Vice Chairman of Bank of America - Merrill Lynch, is a veteran observer of the energy sector.

Consuelo Mack WealthTrack #516

Guests:

Justin Fox, Economics and Business Columnist, *Time*, Author, *The Myth of the Rational Market*
Robert Kleinschmidt, President, Chief Investment Officer, Tocqueville Asset Management
Jerry Sensor, CEO and CIO, Institutional Capital, LLC

This week on **Consuelo Mack WealthTrack**, guest experts explore the question, where do the markets go from here? On hand with their views are portfolio manager Jerry Sensor, who leads a team at Institutional Capital; Robert Kleinschmidt, who manages the top-rated Tocqueville Fund; and Justin Fox, *Time* magazine's economics columnist and author of *The Myth of the Rational Market*.

Consuelo Mack WealthTrack #517

Guest: David Darst, Chief Investment Strategist, Morgan Stanley Smith Barney; Author, *The Little Book That Saves Your Assets*

This week, **Consuelo Mack WealthTrack** explores the new realities in asset allocation. Consuelo interviews asset allocation master and bestselling author, David Darst, Chief Investment Strategist for Morgan Stanley Smith Barney who will explain how to update this essential foundation for your investment portfolio.

Consuelo Mack WealthTrack #518

Guest: James Grant, Editor, *Grant's Interest Rate Observer*

This week **Consuelo Mack WealthTrack** explores why the economic recovery could be much stronger than anticipated, and the ballooning federal deficit much more damaging. Consuelo sits down for a rare one-on-one interview with contrarian market observer and historian James Grant, publisher of the influential newsletter, *Grant's Interest Rate Observer*.

Consuelo Mack WealthTrack #519 "Great Investors: Dennis Stattman"

Guest: Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

This week **Consuelo Mack WealthTrack** features a "Great Investor" interview with star global investor Dennis Stattman, founding manager of BlackRock's Global Allocation Fund. Now in its 20th year, this Morningstar favorite has consistently delivered market and peer beating returns with less risk. In a wide ranging discussion, Stattman will discuss the investment perils and opportunities he is tracking around the world.

Consuelo Mack WealthTrack #520 “Great Investors: Bruce Berkowitz”

Guest: Bruce Berkowitz, Founder, Lead Portfolio Manager, Fairholme Fund

This week’s **Consuelo Mack WealthTrack** features a “Great Investor” interview with Bruce Berkowitz, founder and lead portfolio manager of the five-star Fairholme Fund, who will explain how he has beaten the S&P by more than 200 percent over the past decade and where he is finding value now.

Consuelo Mack WealthTrack #521 “Great Investors: Robert Kleinschmidt”

Guest: Robert Kleinschmidt, President, Chief Investment Officer, Tocqueville Asset Management

This week’s **Consuelo Mack WealthTrack** welcomes “Great Investor” Robert Kleinschmidt, president and chief investment officer of Tocqueville Asset Management and portfolio manager of his flagship Tocqueville Fund. Kleinschmidt discusses where his contrarian investment philosophy is leading him now and why investors should be concerned about U.S. government debt and the future of the dollar.

Consuelo Mack WealthTrack #522 “Great Investors: Robert Rodriguez”

Guest: Robert Rodriguez, CEO, Portfolio Manager, First Pacific Advisors

This week on **Consuelo Mack WealthTrack**, Consuelo travels to Los Angeles to interview “Great Investor” Robert Rodriguez of First Pacific Advisors. His 25 year track record of running both a top performing stock and bond fund has earned him the accolade “best fund manager of our time.” The outspoken Rodriguez who sheltered shareholders from the credit crisis will explain why he is even more worried about the future and how he intends to invest as a result.

Consuelo Mack WealthTrack #523 “Great Investors: Cliff Asness”

Guest: Cliff Asness, Founding and Managing Principal, AQR Capital Management

This week’s **Consuelo Mack WealthTrack** features a “Great Investors” interview that explores the inner workings of the hedge fund world with outspoken fund manager Cliff Asness of AQR Capital Management, who will discuss his quantitative strategies as well as the investing rules that all investors should follow.

Consuelo Mack WealthTrack #524 “Financial Thought Leaders: Niall Ferguson”

Guest: Niall Ferguson, Professor, Harvard Business School; Author, *The Ascent of Money*

This week’s **Consuelo Mack WealthTrack** features a “Financial Thought Leaders” interview with bestselling author and historian Niall Ferguson, who tells Consuelo what the seismic global economic and market shifts of recent years mean for our future, particularly the longer term implications of America’s exploding debt.

Consuelo Mack WealthTrack #525

Guests:

Ed Hyman, Chairman, ISI Group

Francois Trahan, Chief Investment Strategist, ISI Group

Tom Gallagher, Managing Director, ISI Group

This week's **Consuelo Mack WealthTrack** is an investment trifecta exclusive! Wall Street's number one ranked economist, strategist and Washington analyst: ISI Group's Ed Hyman, Francois Trahan, and Tom Gallagher will join Consuelo exclusively to share their forecasts for 2010.

Consuelo Mack WealthTrack #526 "Great Investors: David Winters"

Guest: David Winters, Portfolio Manager, Wintergreen Funds

This week's **Consuelo Mack WealthTrack** is a Christmas weekend treat. Noted value investor David Winters, who *Smart Money* magazine identified as one of the "world's greatest investors," joins Consuelo in one of her "Great Investor" interviews to share where he is finding value in the market now.